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Model-Based Systems Engineering Tutorial

ACM SIGSOFT School Software Engineering for Robotics

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KAS Lab | R²S | Cognitive Robotics



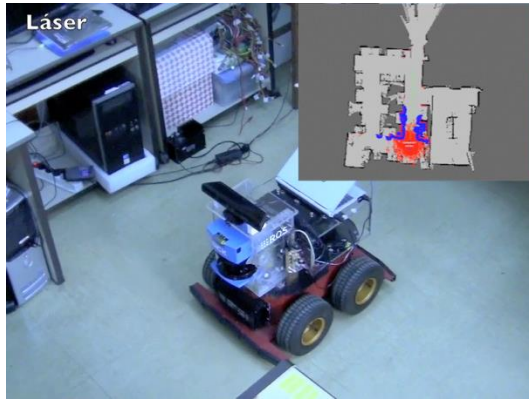
Mechanical Engineering



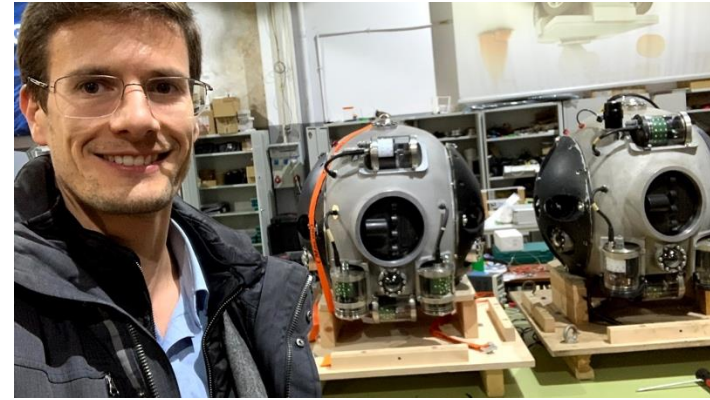
Cognitive
Robotics



Personal story getting into MBSE: self-engineering robots



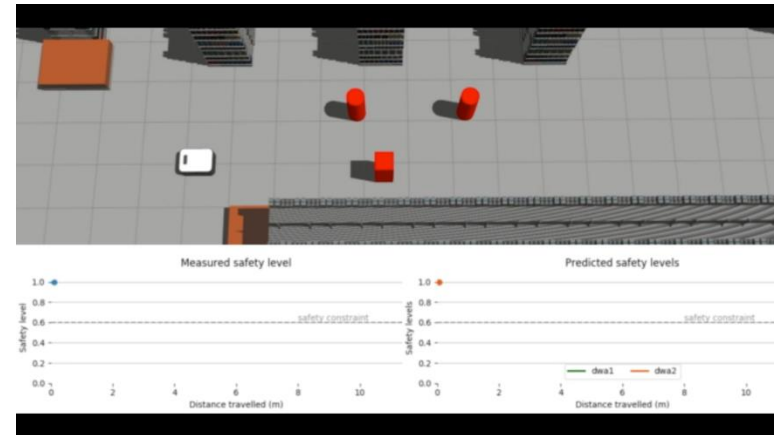
2013



2018

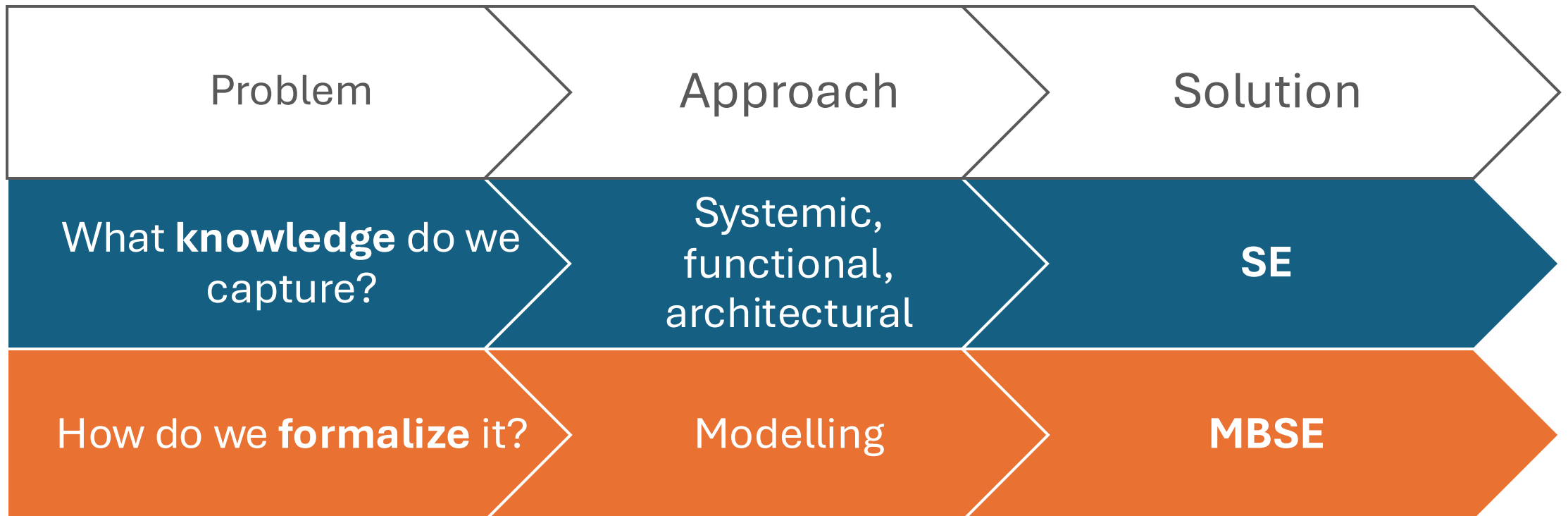


2019



2021

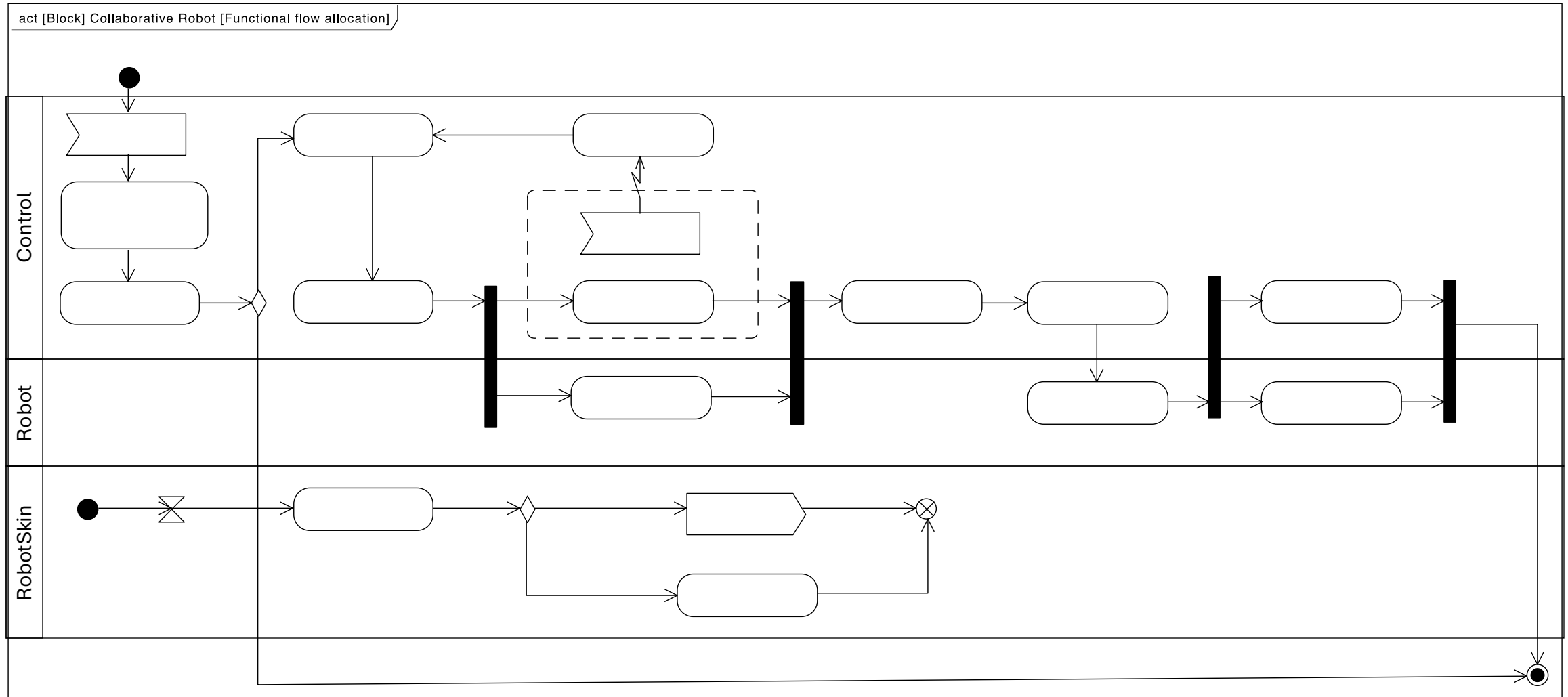
Personal story getting into **MBSE**: self- aware/adaptive/engineering robots



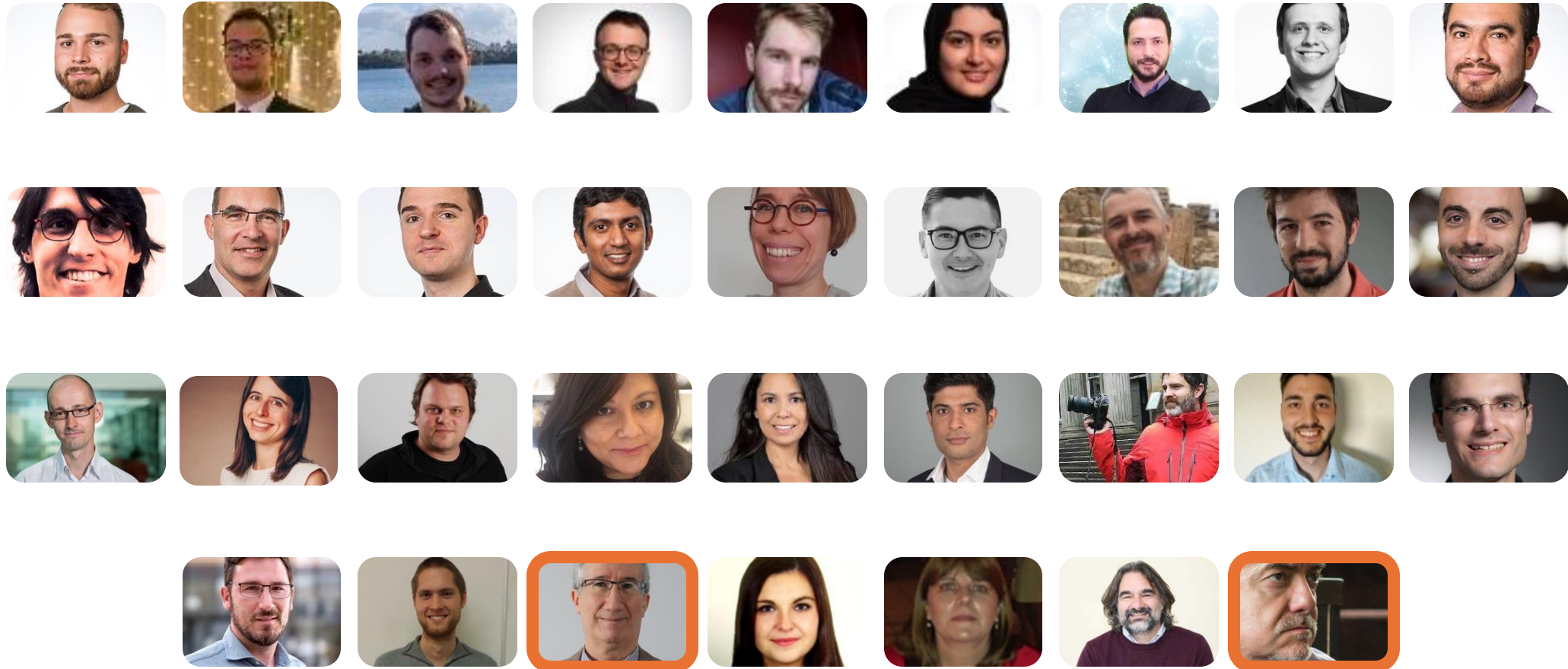
Example: collaborative robot



Example: collaborative robot modeling



People are key!



Corrado Pezzaro, Gustavo Rezene, Eugenio Tamassia, Alex Gabriel, Forough Zamani, Burak Sisman, Darko Bozhinoski, Mario Garzon, Pierre Mercuriali, Martijn Wisse, Gijs van der Hoorn, Mukunda Bharatheesha, Geeske Langejans, Tim Djedilbaev, Alexander Peixe, Ilias Gerostathopoulos, Ivano Malavolta, Andrzej Wasowski, Juliane Päßler, Einar Johnsen, Lizeth Tapia, Nadia Hammoudeh Garcia, Hars Deshpande, Francisco Martin-Rico, Jonatan Gines, Ralph Lange, Arne Nordmann, Jon Tjerngren, **Jose Luis Fernandez**, Esther Aguado, Julita Bermejo, Manuel Rodrigues, **Ricardo Sanz** and many other colleagues and students not fitting in one slide.

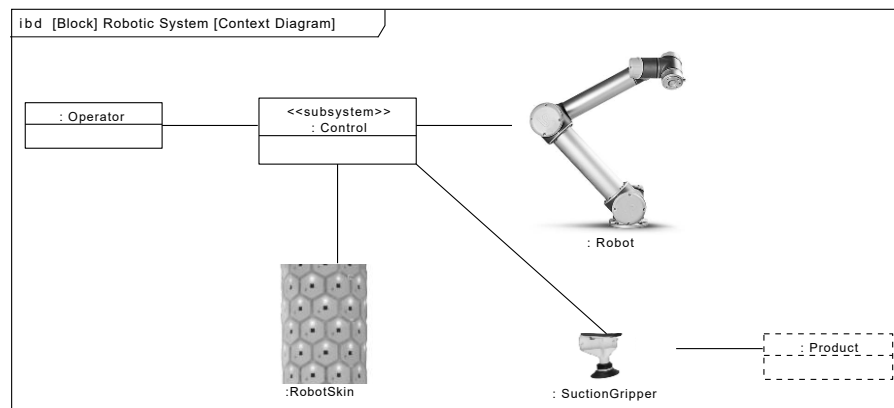
Outline

1. SE: setting a common ground
2. MBSE concepts
 - SysML language
 - ISE&PPOOA methodology
3. Group activity:
Modelling functional architecture with ISE&PPOOA and SysML
4. Next
 - Use of the functional architecture
 - Beyond design-time MBSE: self-engineering

1. Systems Engineering

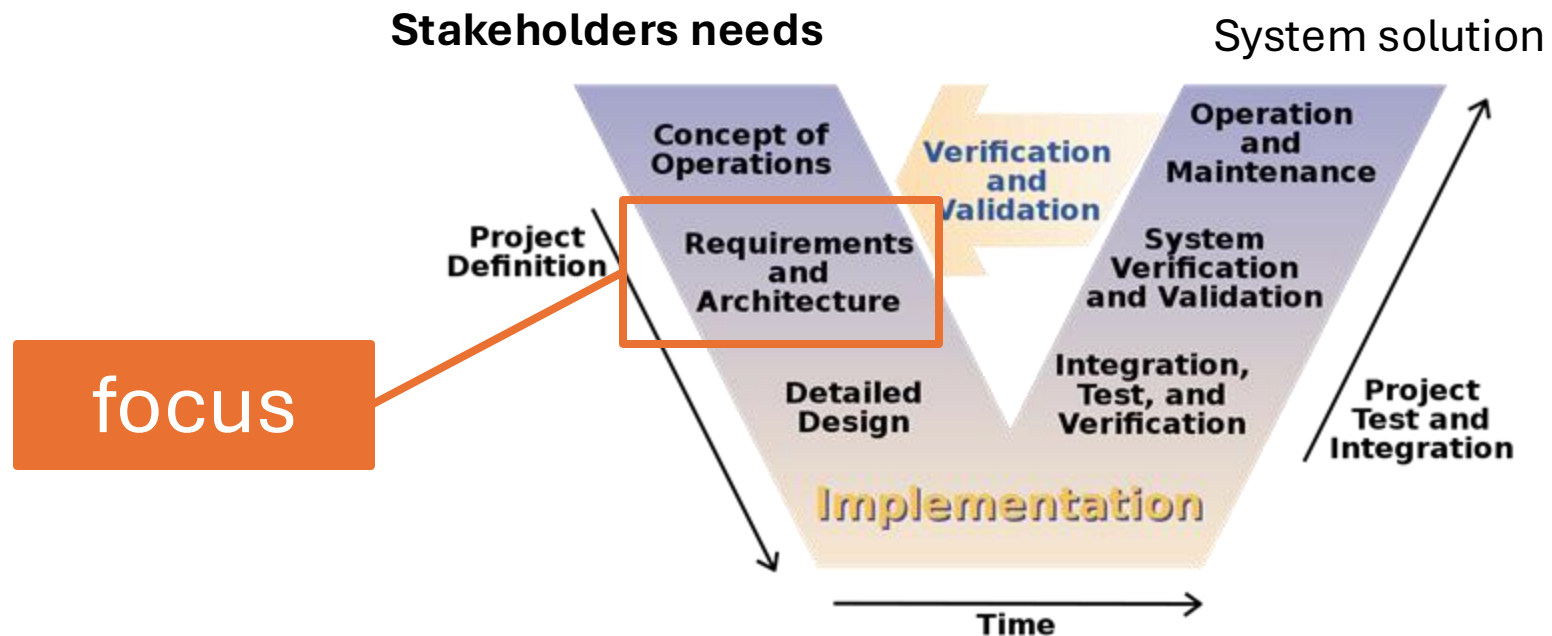
Our common ground, with examples *a la MBSE*

Robotics is about systems ...



- A robot has **parts** that may be either simple or composite.
- A robot **interacts** with the **environment**.
- A robot fulfils some **stakeholder's needs**.

System life-cycle



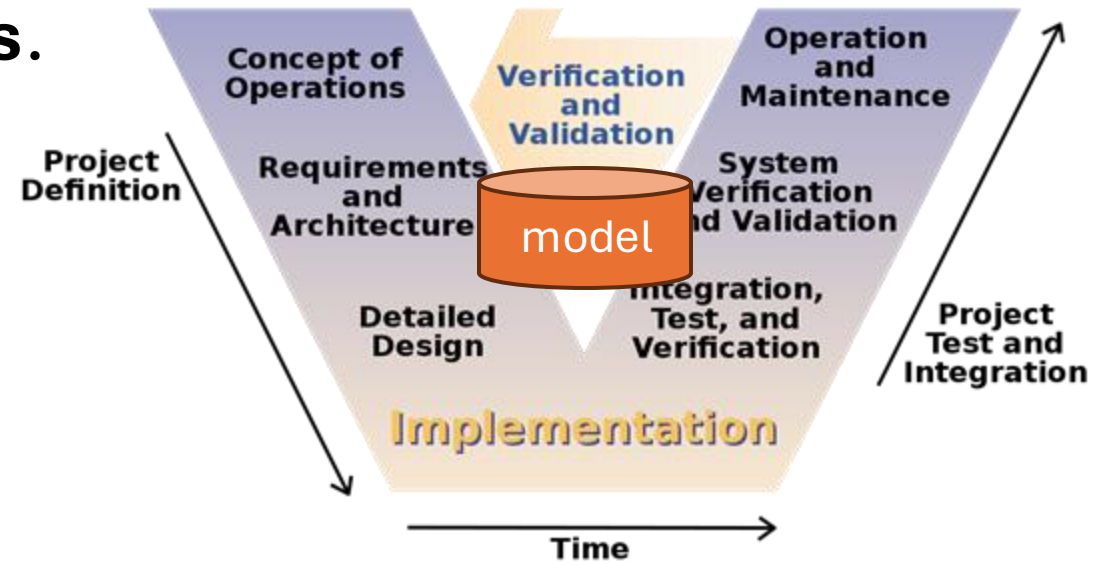
V-model borrowed from [Clarus Concept of Operations Archived](#) 2009-07-05 at the [Wayback Machine](#), Publication No. FHWA-JPO-05-072, Federal Highway Administration (FHWA), 2005.

2. Model-Based Systems Engineering

Some concepts

Model-Based Systems Engineering

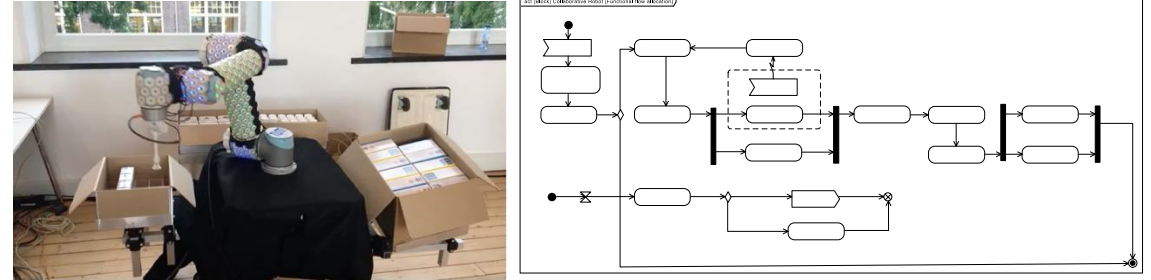
- Use an **integrated system model** for systems engineering, instead of traditional **documents**.
- “**Formal**” model (machine readable)



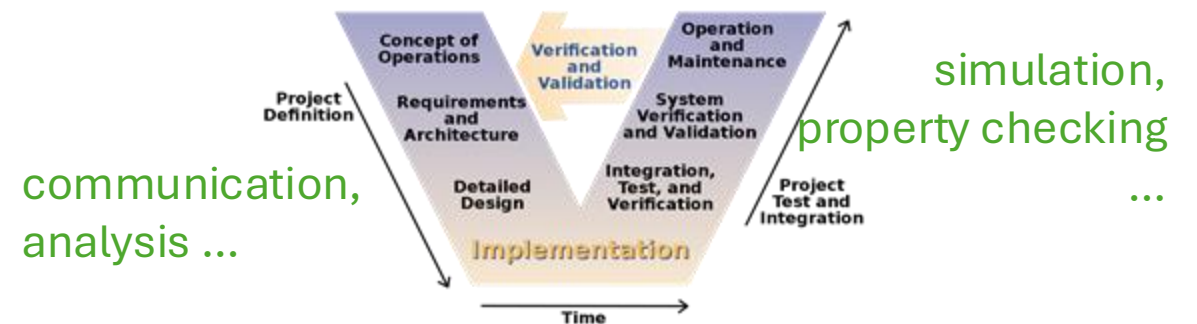
What is a model

an **abstraction** of a system of interest that is developed for a **purpose**:

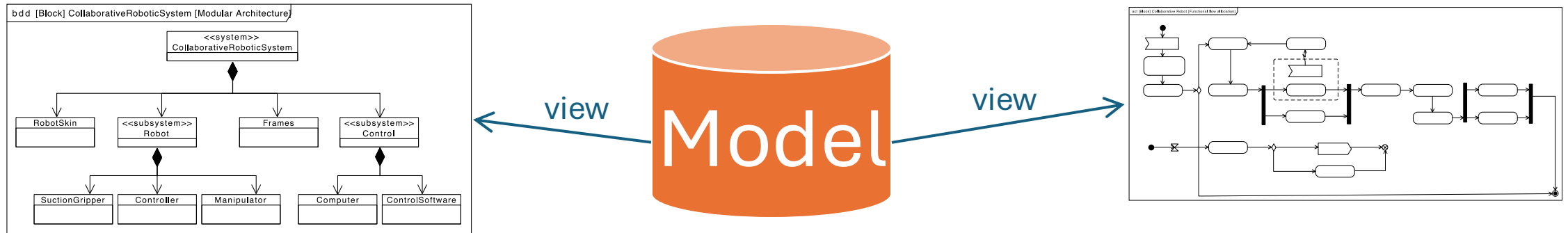
- addresses specific **stakeholder concerns/needs**
- have a clear **usefulness to engineering** the system
[NASA Exp., 2016]



pick the products without harming humans



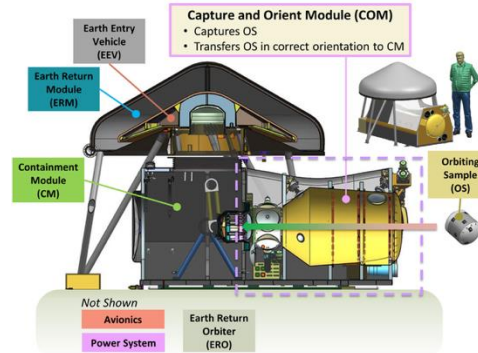
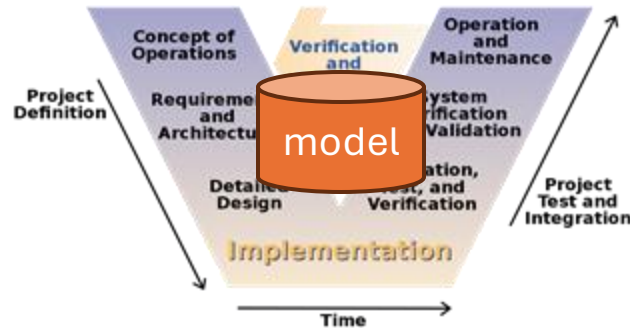
What is a model?



In MBSE, a **diagram** is **NOT** the **model**, it is a **view** (of the model)

- **View:** A *representation* of a system from the perspective of a viewpoint. (ISO/IEC/IEEE 42010)
- **Viewpoint:** A viewpoint is a specification of the conventions and rules for constructing and using a view for the purpose of addressing a set of **stakeholder concerns** (*E. Aguado's Value! Day2*)

Benefits of MBSE



*automation in a real space robotics project of information transfers of 13%, with a potential with full-MBSE process to **81%** (Younse-2021)*

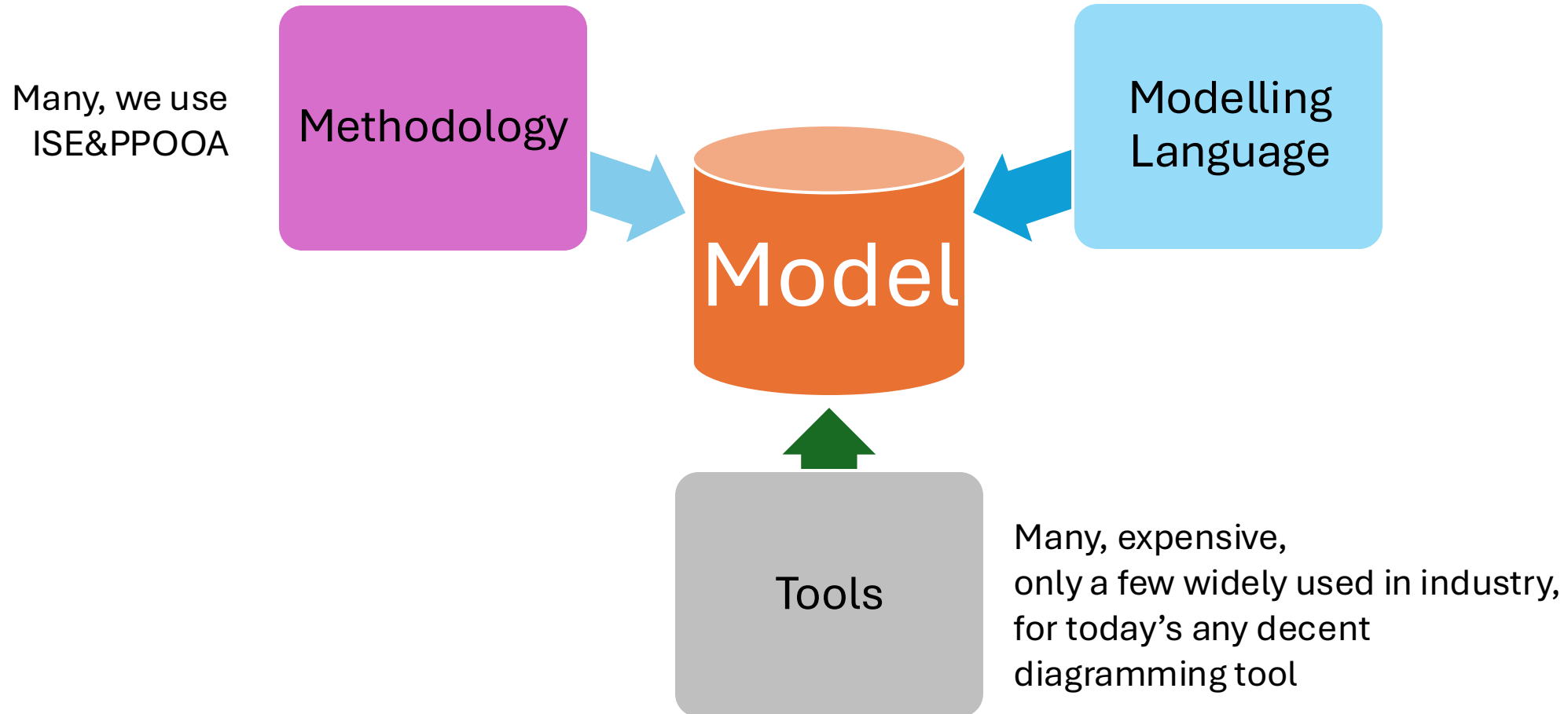
Benefits:

- Reduces design errors
- Prevents rework
- Improves quality and project performance



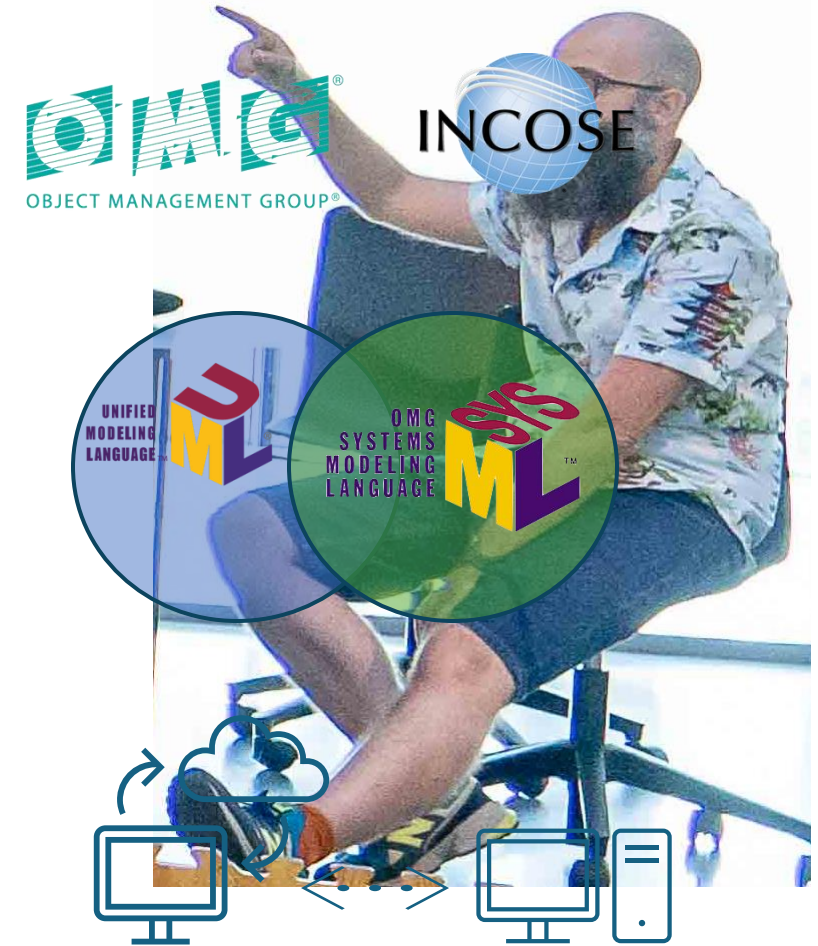
Credit Younse et al (Younse, 2020)

The three pillars of MBSE

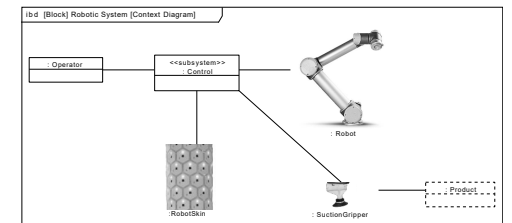
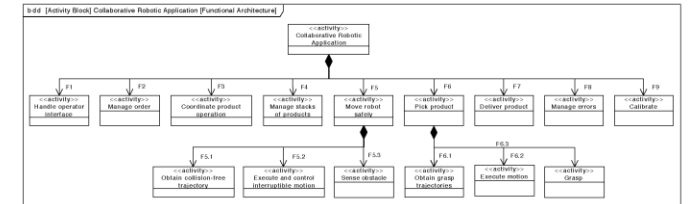
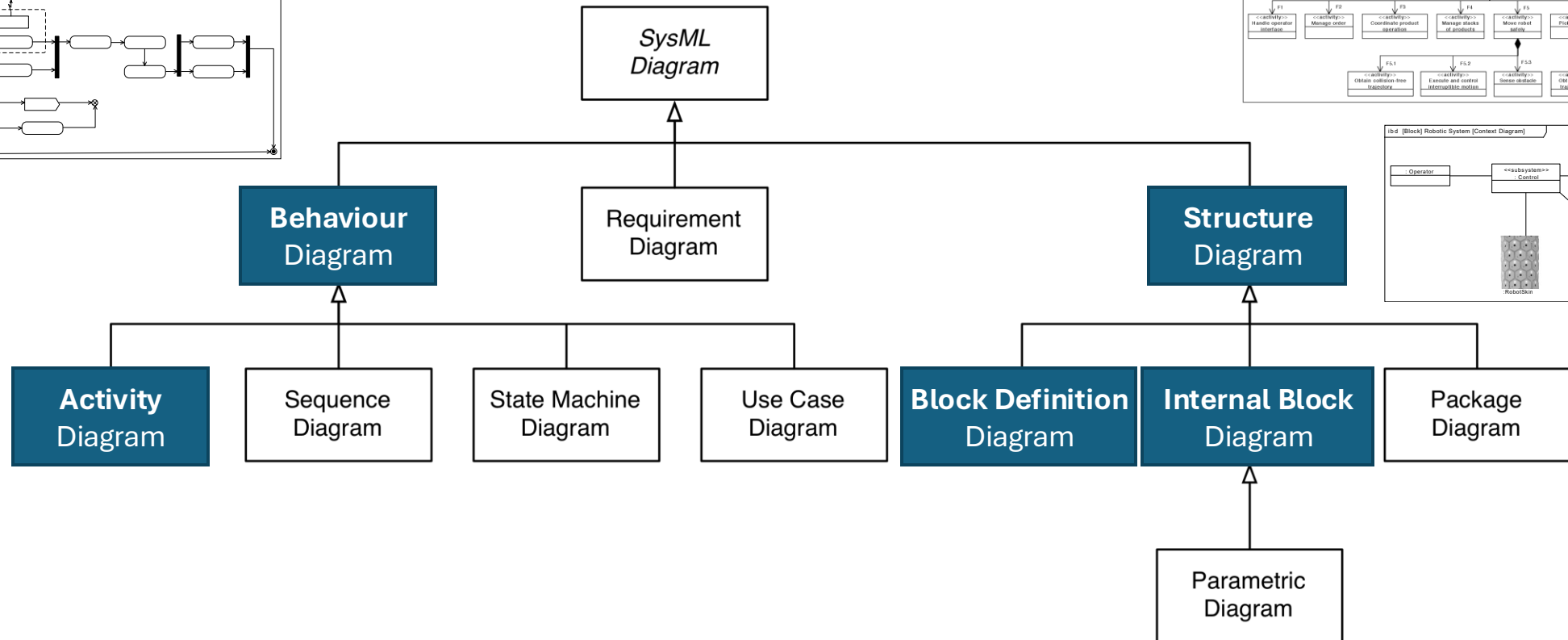
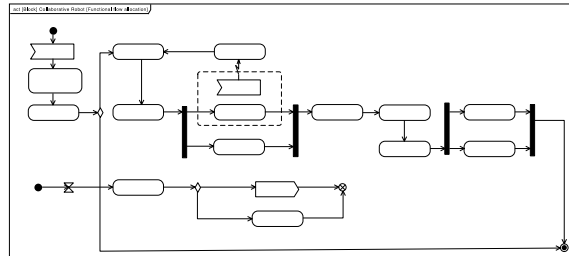



Modelling Language: SysML (v1.5) You shall use

- **general-purpose graphical** modeling language
- for specifying, analyzing, designing, and verifying complex systems (aka **SE**)
- superset of a subset of **UML 2**
- supports **model** and **data interchange** through XML Metadata Interchange



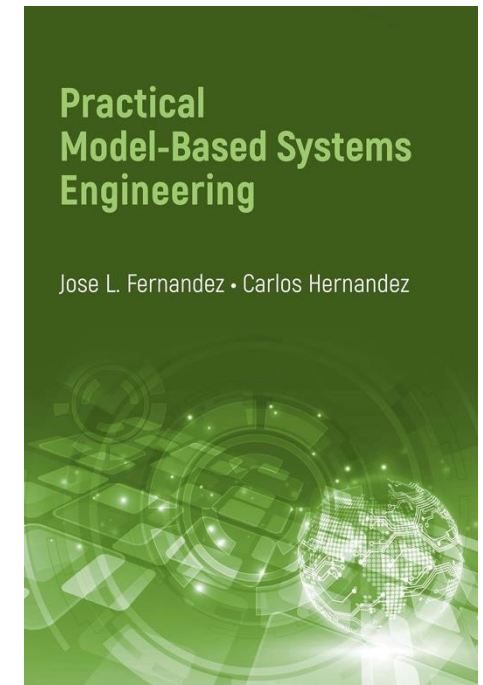
SysML diagrams



 Diagram seen today

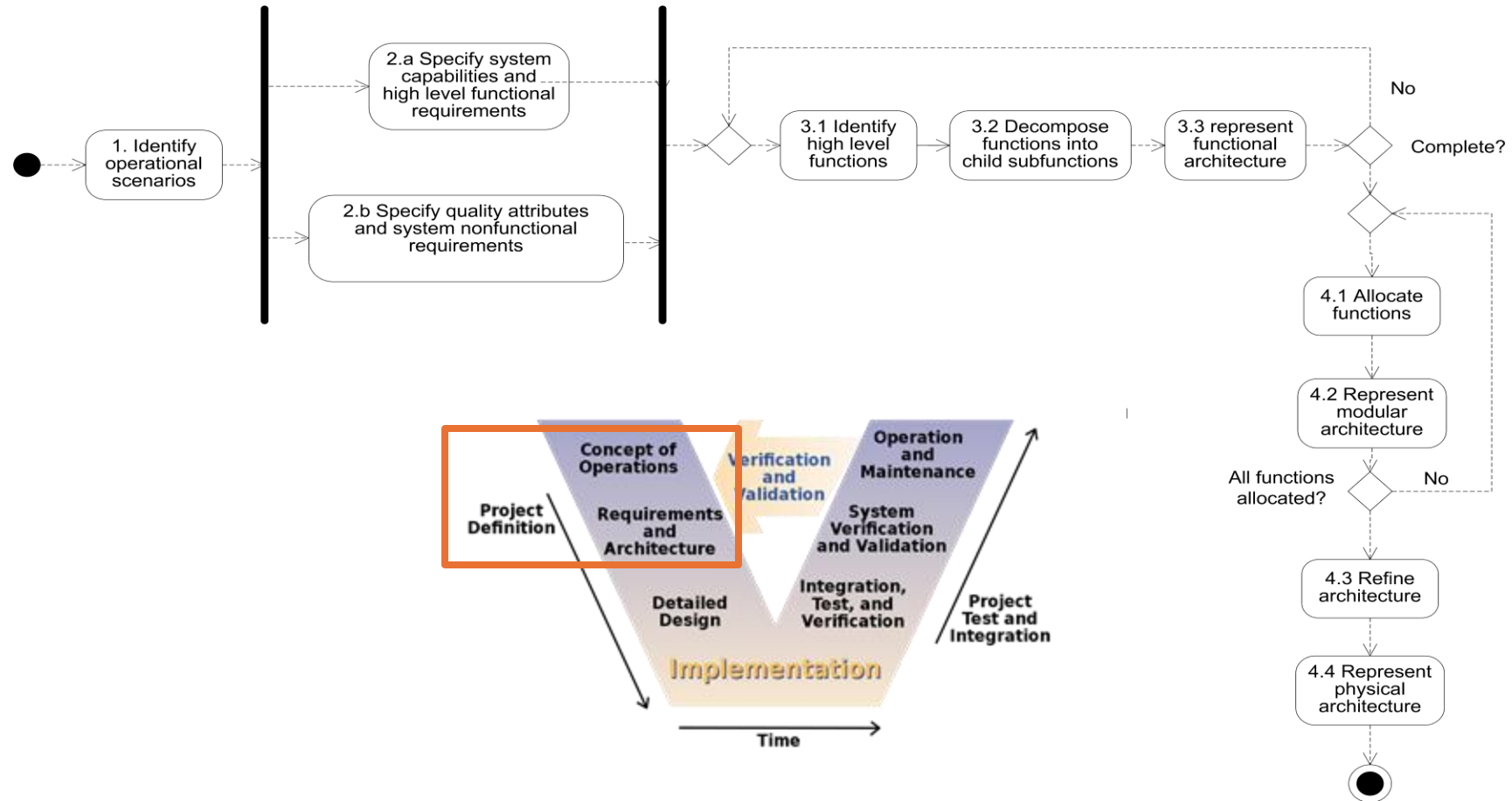
Methodology: ISE&PPOOA

- Integrated **S**ystems **E**ngineering and **P**ipelines of **P**rocesses in **O**bject-Oriented **A**rchitectures (**ISE&PPOOA**)
- defines the **processes** (*what*) and **methods** (*how*), e.g. viewpoints
- model-based **systems and software** engineering
- **requirements**-driven,
- focus on the **functional architecture**



[Fernandez-2019]

ISE&PPOOA process



Functional Architecture

Functional architecture

- **function**: transformation of inputs (material, energy or data) into outputs
- **representation of a system's behaviour** (what the system does)
- **independent of technology** solutions (more stable in time)

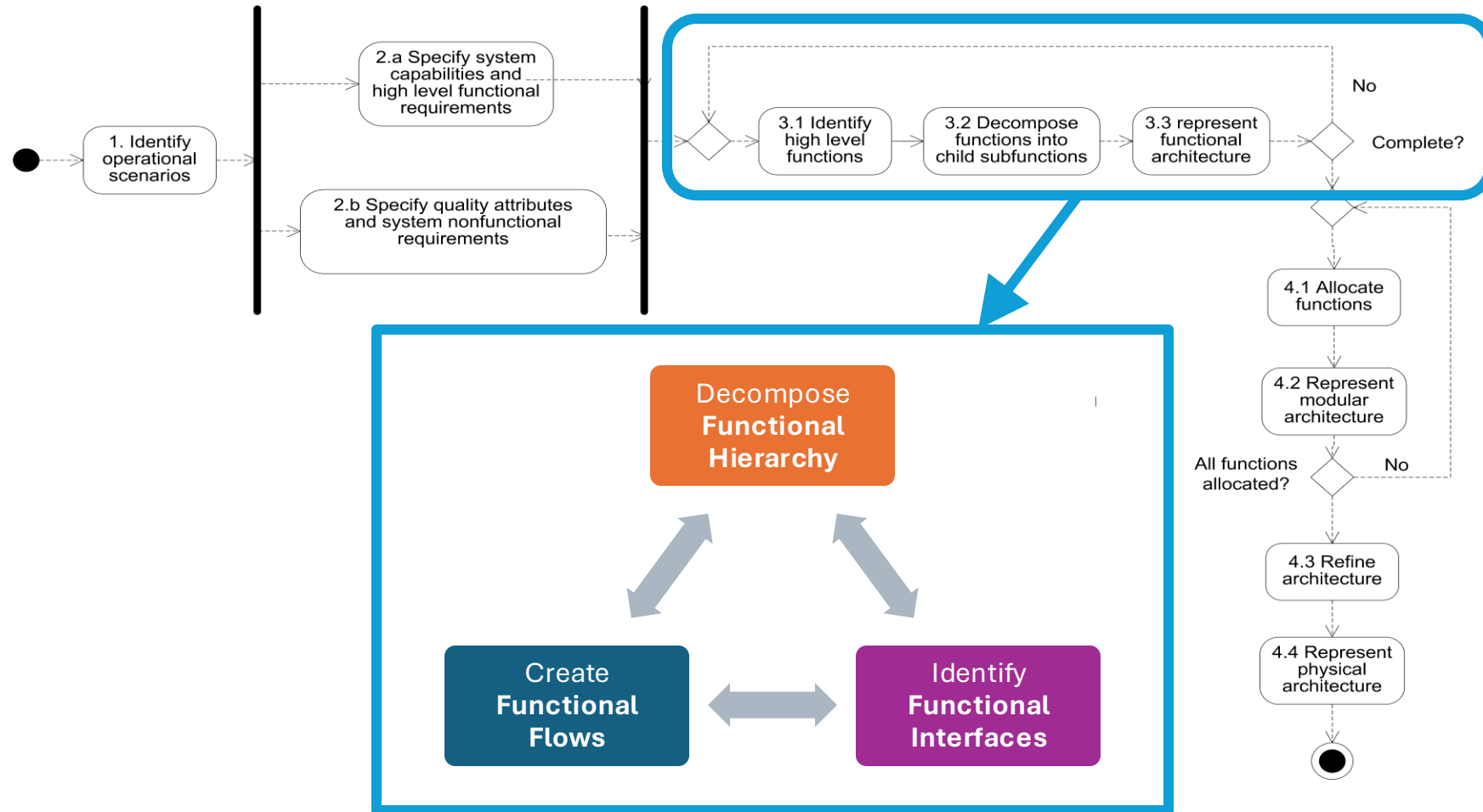


Physical architecture

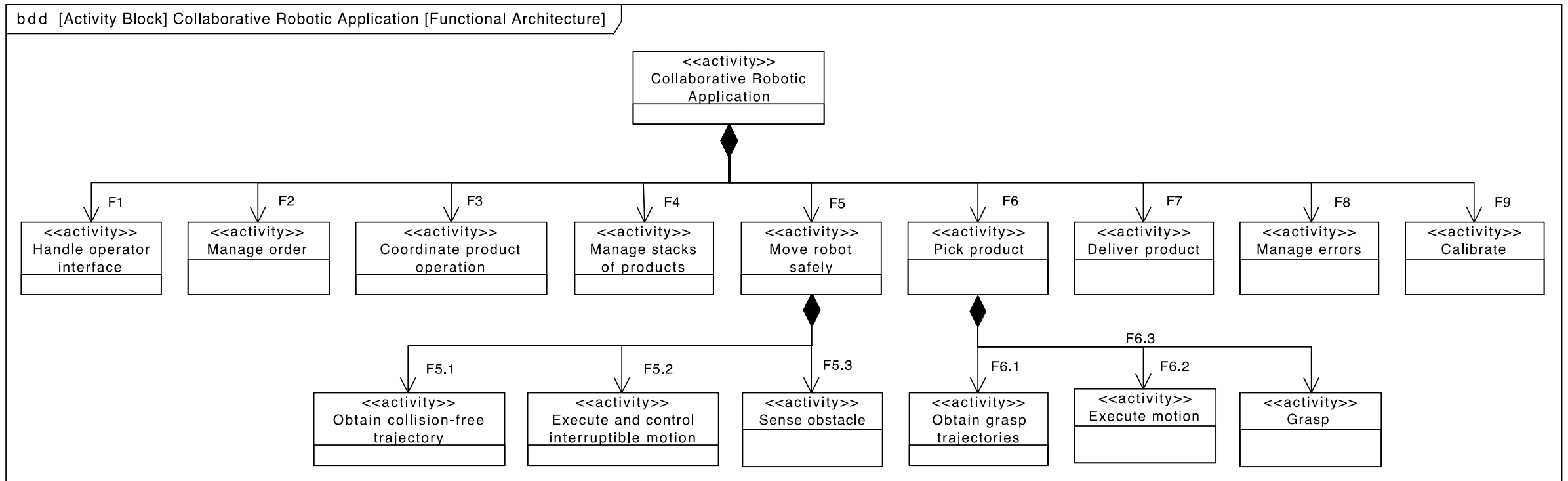
- building blocks (e.g. ROS nodes)
- **represents the physical (or software) elements** in the solution
- **dependent of technology** solutions (less stable in time)



Functional architecture



Functional Hierarchy

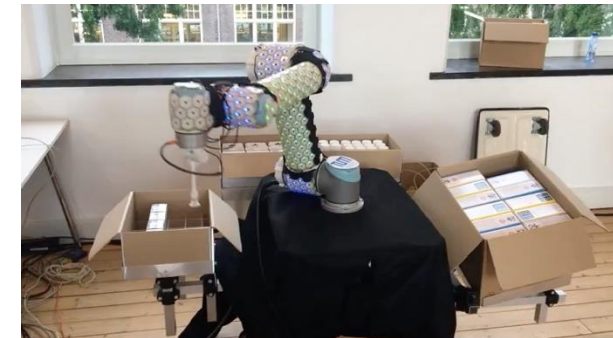
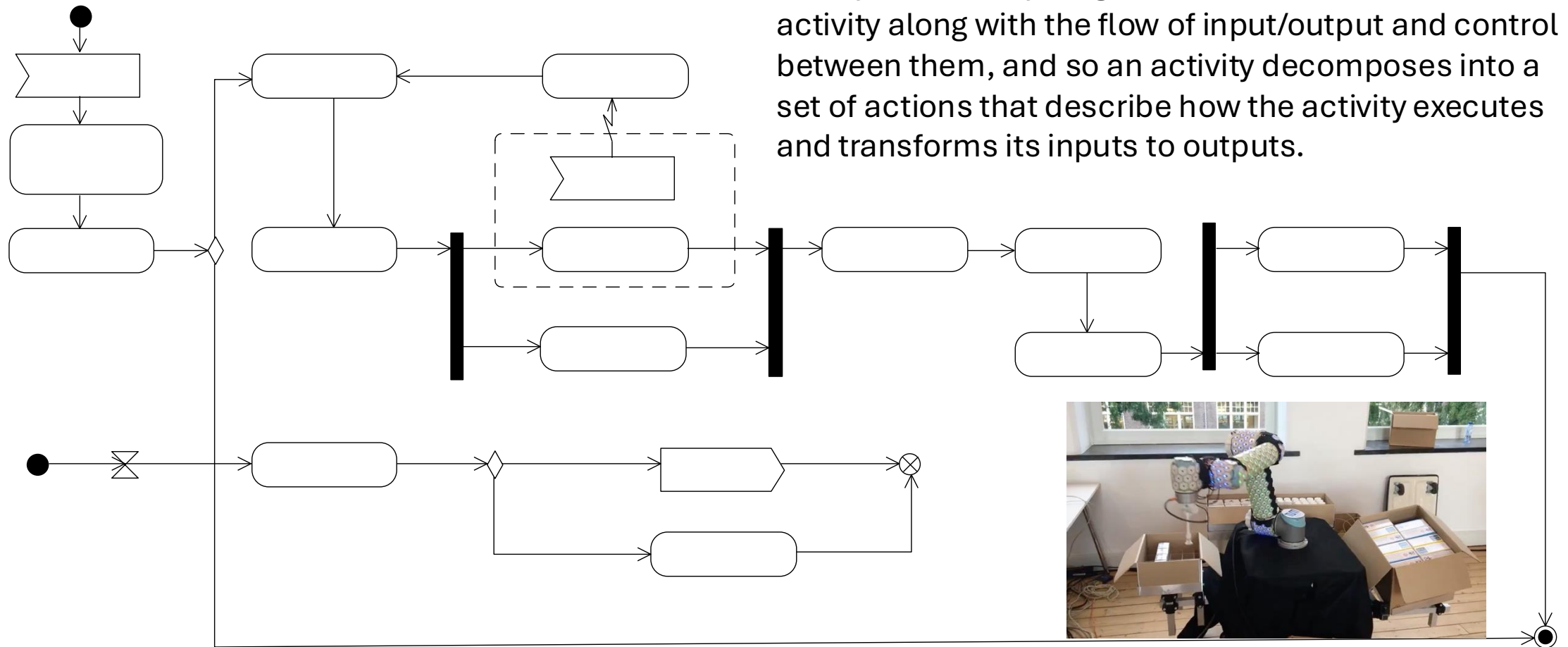


Functional Flows

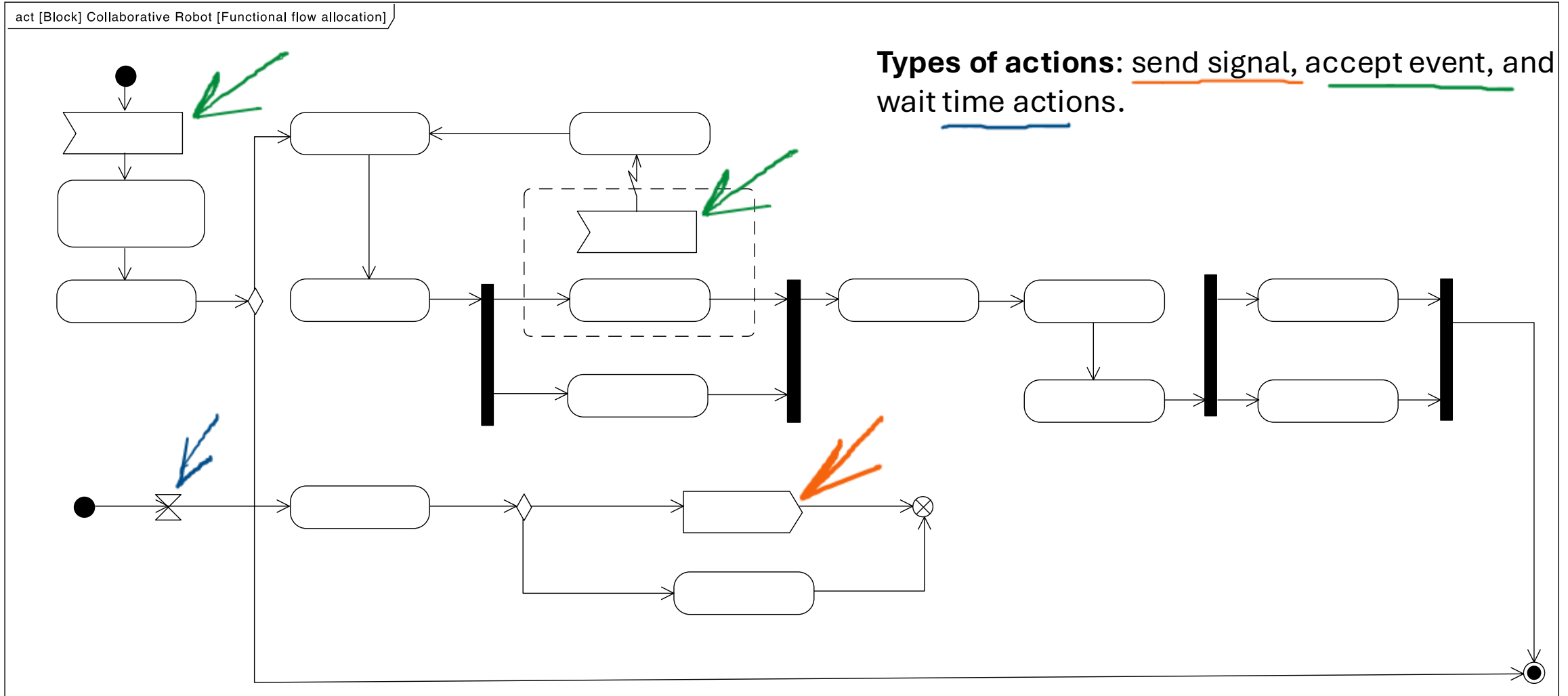
- **Represent** how the system behaves as a **response** to external, internal or time events.
- **Modelled** with **SysML activity diagrams**.
- Maintain **consistency** with Functional Hierarchy, and functional interfaces (see next)

SysML Activity Diagram

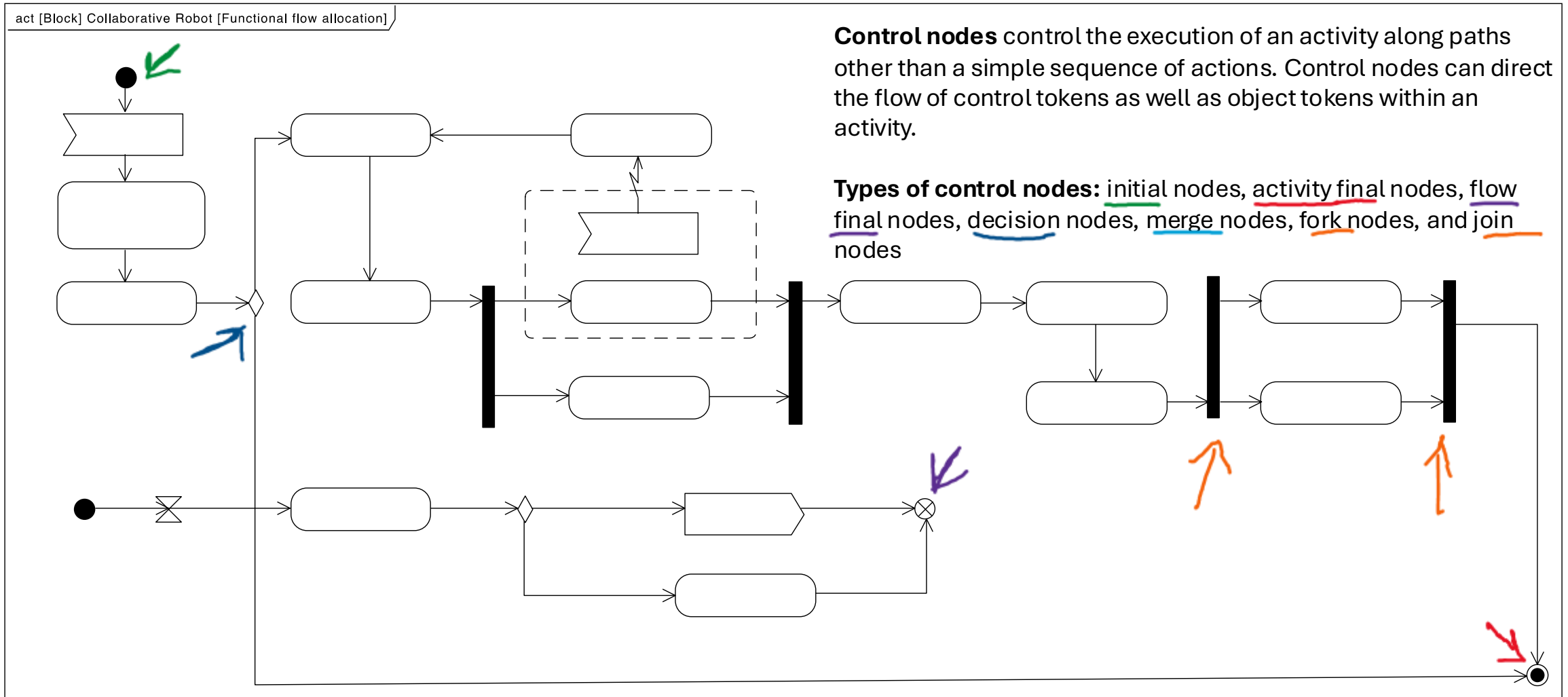
act [Block] Collaborative Robot [Functional flow allocation]



SysML Activity Diagram



SysML Activity Diagram



Functional interfaces

- **Inputs** and **outputs** to a function
- Modelling: N2 chart (and textual description of functions in tabular form)

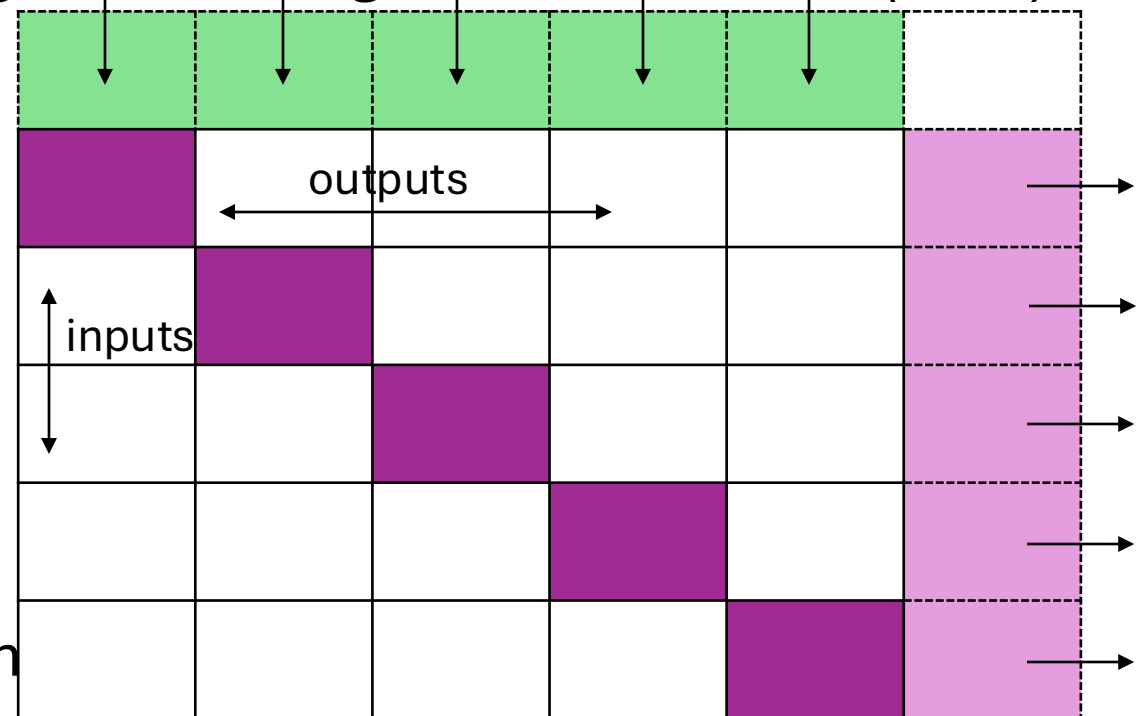
↓ Product type			↓ Sensor reading	↓ gripper ON		INPUTS OUTPUTS
Manage stacks	• Stack id			• Next avail. product index		
	Obtain traj. to stack	• Joint trajectory				
		Execute trajectory		• Gripper over stack		
	• Obstacle detected	• Obstacle detected	Sense obstacles			
				Obtain grasp trajectory	• Joint trajectory	
					Execute grasp	→ product picked

What is the N² chart?

- **Diagram** that represents **interfaces** between architecture elements (functional or physical)
 - multiple names: *N² matrix*, *Coupling Matrix*, *Design Structure Matrix (DSM)*
- **matrix** form
 - **N elements** in the **diagonal**
 - **inputs** - **column**
 - **outputs** - **row**

additionally N+1

 - **external inputs**: upper row
 - **external outputs**: rightmost column



Group

3. Activity



Activity: Represent a functional flow given the N2 chart (40min)

Objective: get familiar with MBSE modelling methods and how they relate to traditional SE

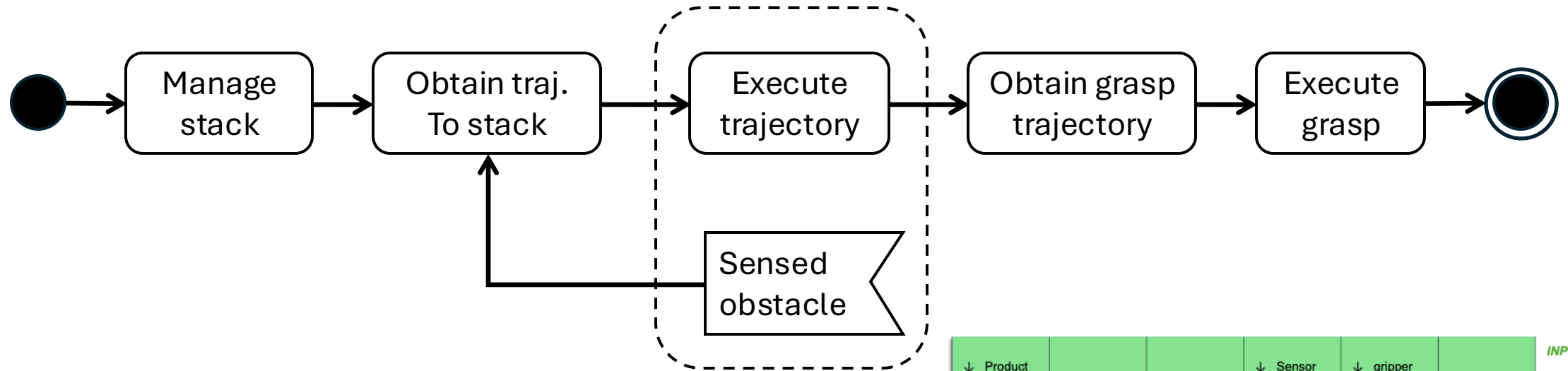
- **What:** propose a specification of the behaviour of our robot as a **functional flow** (only activation) represented in a SysML activity diagram.
- **How:** use the **functions** and their **interfaces** defined in the N2 chat provided. The functions should be the nodes in your diagram.
- **Expected outcome:** SysML activity diagram
- **With your team,** discuss and elaborate the diagram (20min)
 - Use the whiteboards and flipovers to draw your diagrams
- **All together,** discussion of solutions (20min)

N2 chart for “Pick order”

↓ Product type			↓ Sensor reading	↓ gripper ON		<div>INPUTS</div> <div>OUTPUTS</div>
Manage stacks	•Stack id			•Next avail. product index		
	Obtain traj. to stack	•Joint trajectory				
		Execute trajectory		•Gripper over stack		
	•Obstacle detected	•Obstacle detected	Sense obstacles			
				Obtain grasp trajectory	•Joint trajectory	
					Execute grasp	→ product picked



Possible solution



↓ Product type			↓ Sensor reading	↓ gripper ON		INPUTS
Manage stacks	• Stack id			• Next avail. product index		OUTPUTS
	Obtain traj. to stack	• Joint trajectory				
		Execute trajectory		• Gripper over stack		
	• Obstacle detected	• Obstacle detected	Sense obstacles			
				Obtain grasp trajectory	• Joint trajectory	
					Execute grasp	→ product picked

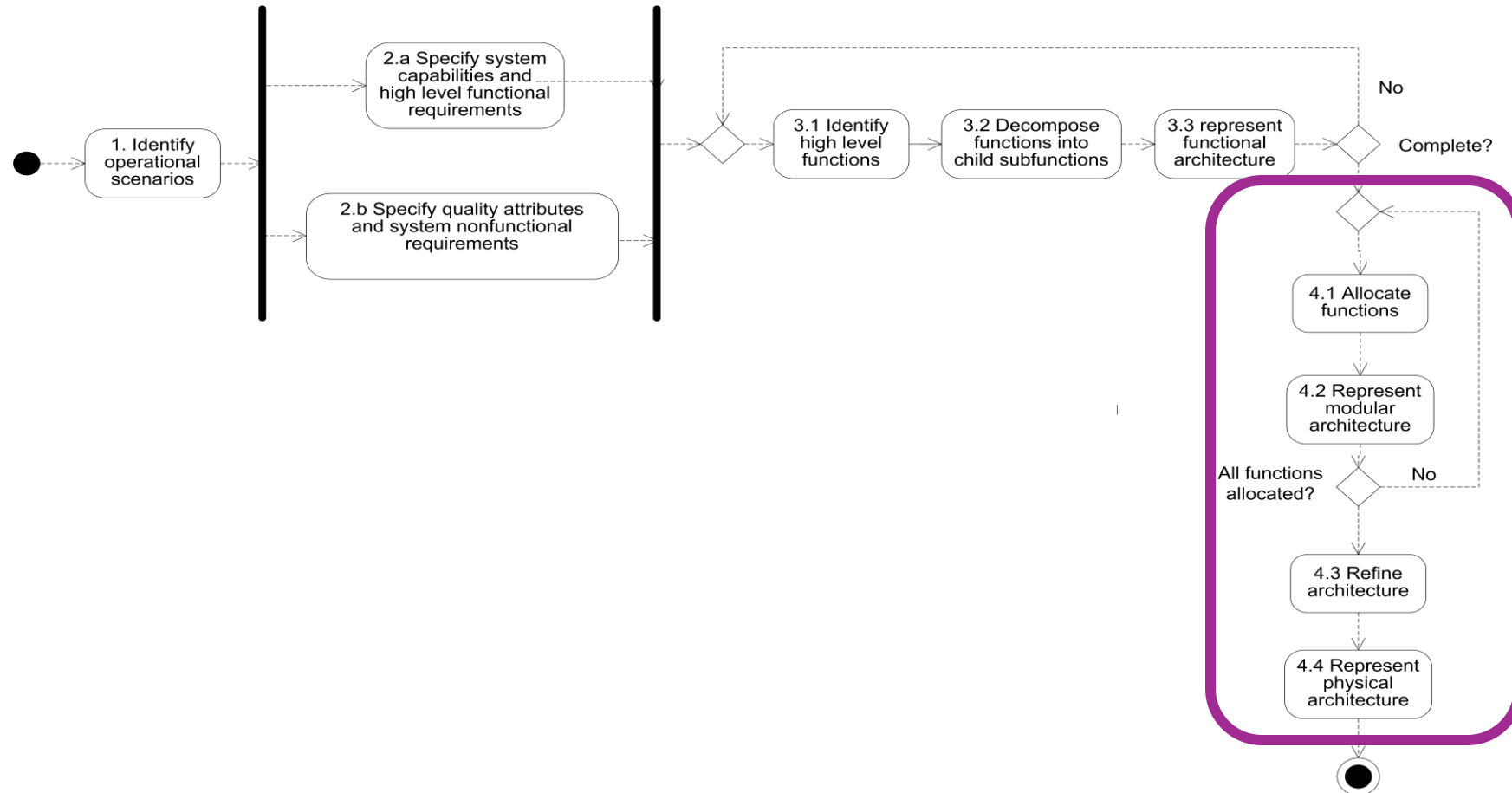
Tip: for how the use of N2 chart can be integrated into MBSE, check [Garcia-2021]

4. Next

So what do I do with my functional architecture?

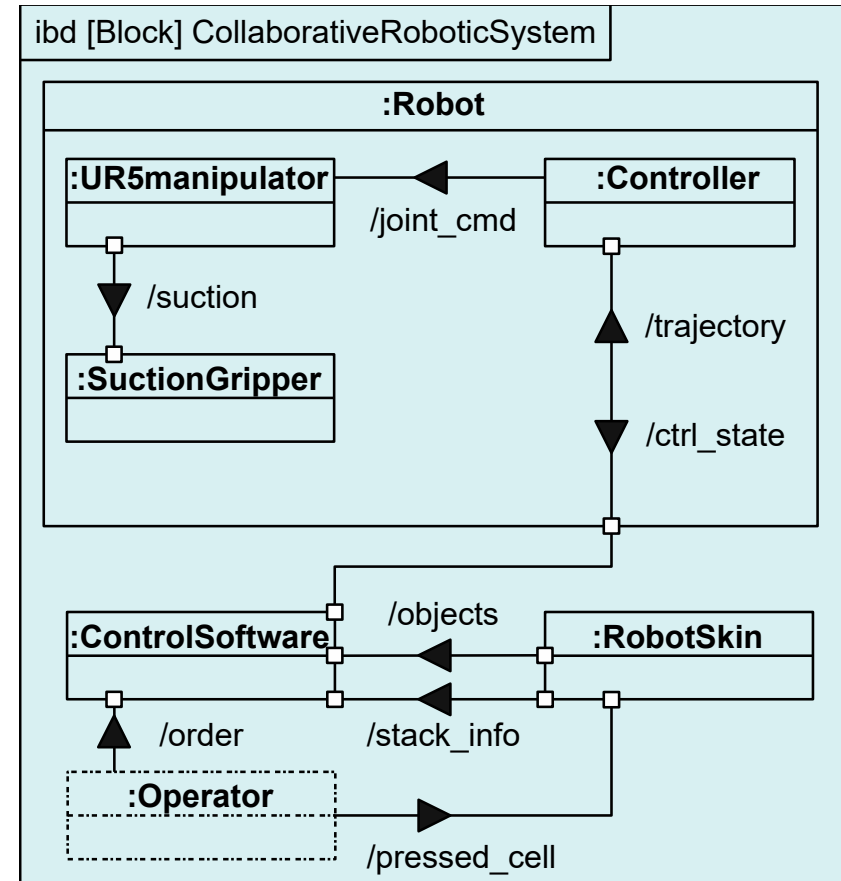
What next in ISE&PPOOA MBSE process?

Allocation of functions to **physical architecture**

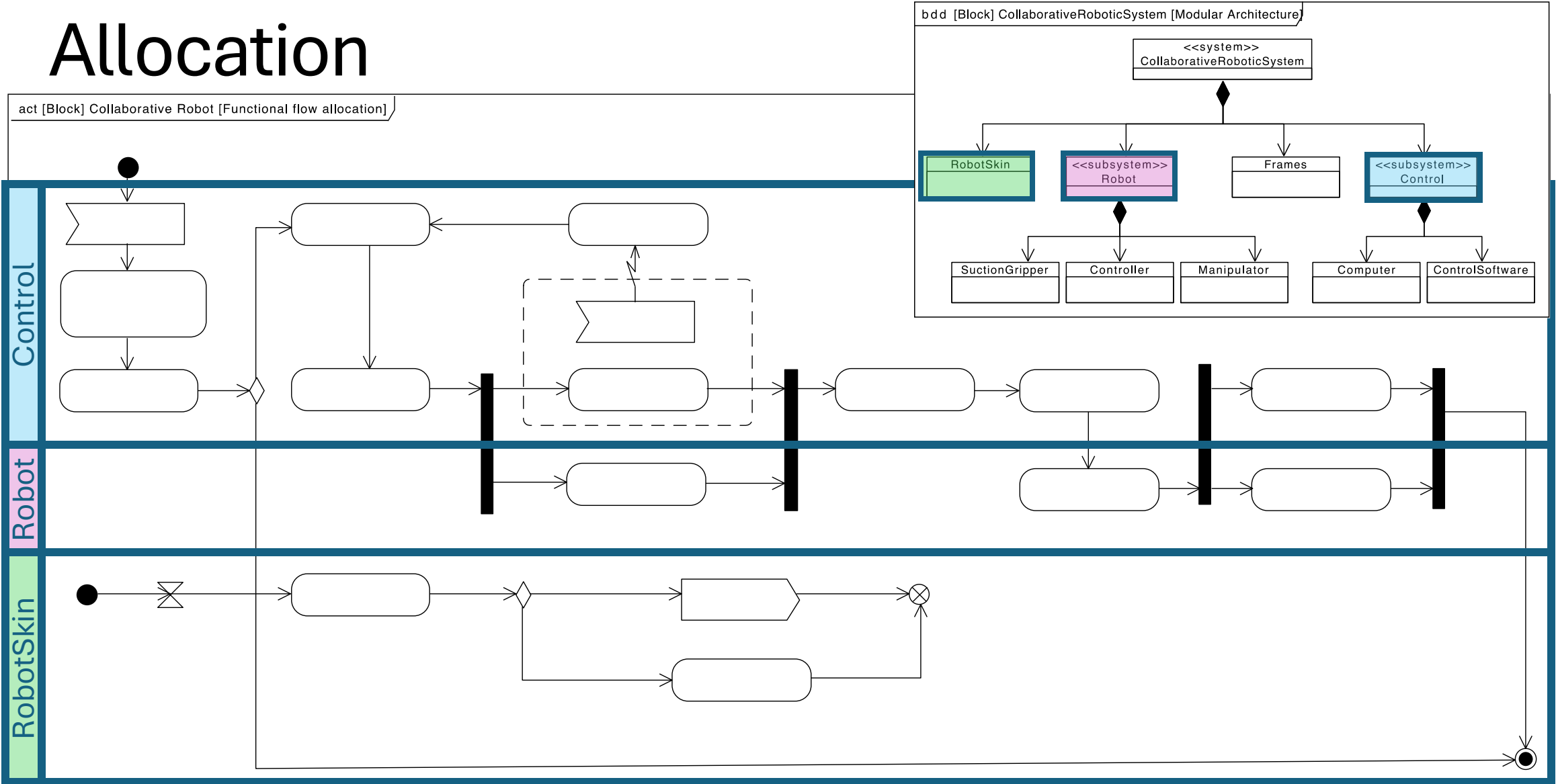


Physical architecture

- Building blocks of your system, including **software (architecture)**
- SysML Internal Block Definition Diagram (ibd)



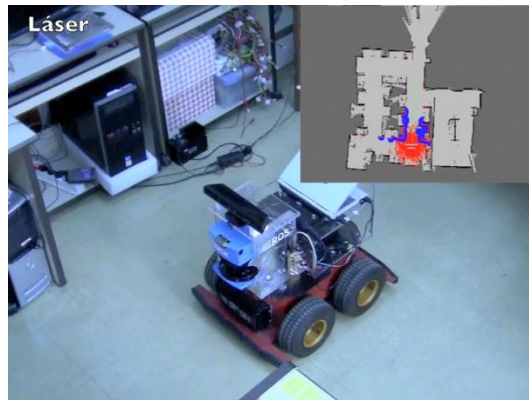
Allocation



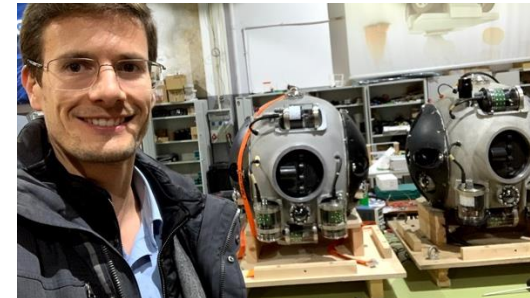
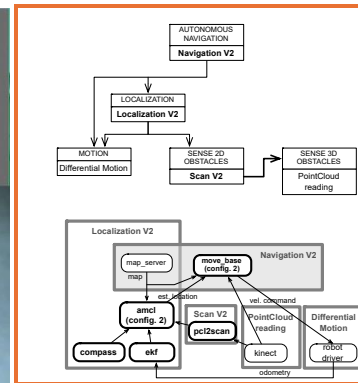
Beyond

design-time MBSE and into runtime self-engineering

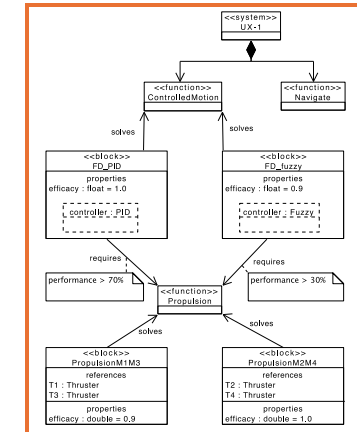
Model-based Architectural Self-adaptation



2013

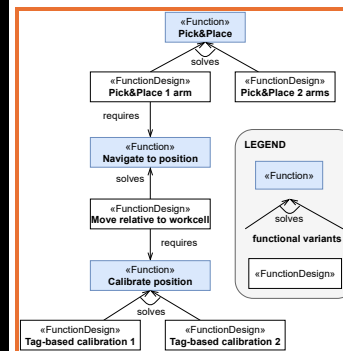


2018



2019

Carlos Hernandez, 2025-01-15, Delft




2021

MBSE Tutorial, SEP

CoreSense

- Robots that **understand** and are **aware** of their stakeholders' **needs**
- Robot's **reasoning** over a **SysML2 model** that integrates all system knowledge and concerns.
- **New discipline** of developing autonomous cognitive systems.









CORESENSE

A **Hybrid Cognitive Architecture** for **Deep Understanding**

resilience
flexibility
alignment

drone teams
manufacturing robots
social robots

 The CoreSense project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No. 10107054

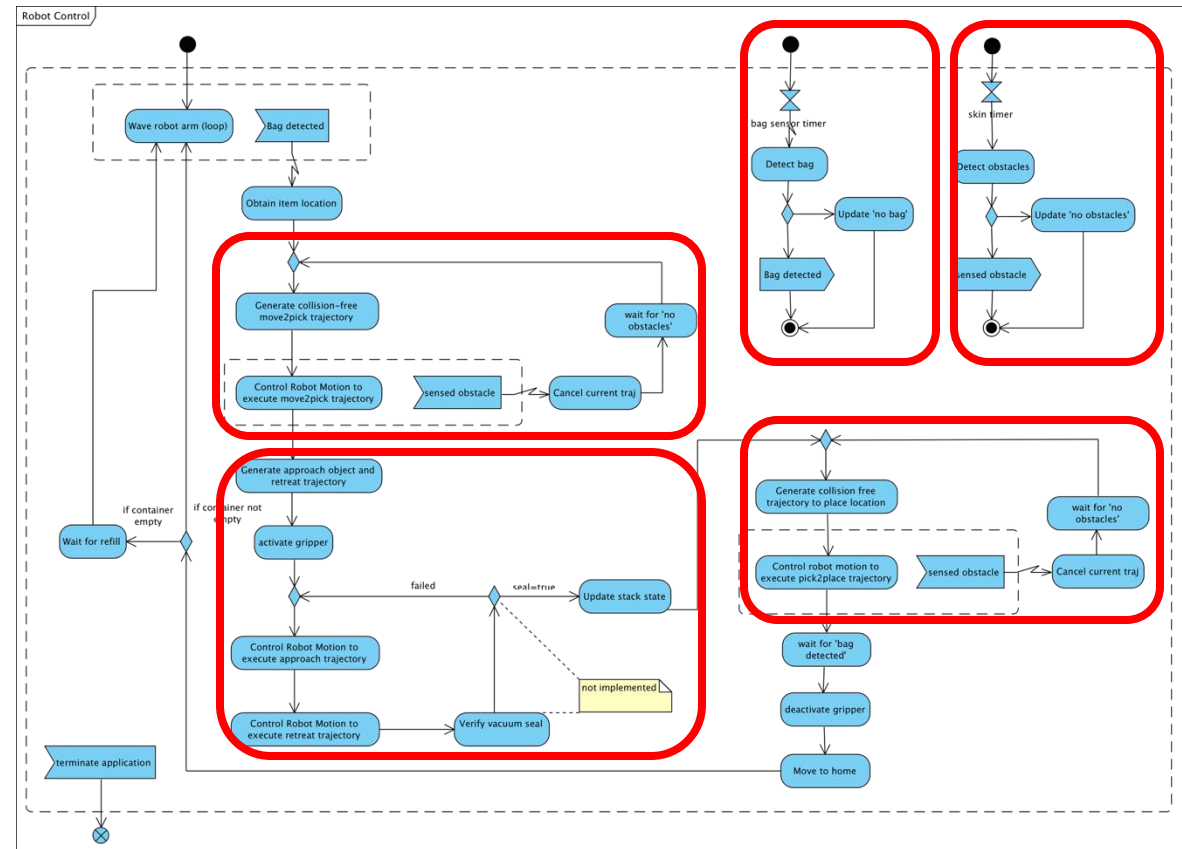
    

Conclusion: models help you (and robots) think!

Example: Bottom-up

You can obtain or refine the **functional hierarchy** from **activity diagrams**

- Model responses of the system in the scenarios (main flows).
- **Clustering** of actions into activities (functions)



References

- [Hernandez-2017] C. Hernandez Corbato and J. L. Fernandez-Sanchez. Model-based systems engineering to design collaborative robotics applications. In 2017 IEEE International Systems Engineering Symposium (ISSE), pages 1–6, Oct 2017.
- [Hernandez-2018] C. Hernandez Corbato, J. Bermejo-Alonso, and R. Sanz. A self-adaptation framework based on functional knowledge for augmented autonomy in robots. Integrated Computer-Aided Engineering, 25(2):157–172, 2018.
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- [Bozhinoski-2022] D. Bozhinoski, M. G. Oviedo, N. H. Garcia, H. Deshpande, G. van der Hoorn, J. Tjerngren, A. Wasowski, and C. Hernandez. MROS: runtime adaptation for robot control architectures. Advanced Robotics, 0(0):1–17, 2022.
- [IEEE Std. 1220] IEEE 1220 Standard for Application and Management of the Systems Engineering Process. New York, NY: Institute of Electrical and Electronic Engineers, 2005.
- [NASA Handbook] NASA. NASA Systems Engineering Handbook. National Aeronautics and Space Administration,, NASA sp-2016-6105 rev2 edition, 2016.
- [NASA, Exp., 2016] Expanded guidance for NASA systems engineering, volume 2: Crosscutting topics, special topics, and appendices. Technical report, National Aeronautics and Space Administration, 2016.
- [Younse-2021] P. J. Younse, J. E. Cameron and T. H. Bradley, "Comparative Analysis of Model-Based and Traditional Systems Engineering Approaches for Architecting a Robotic Space System Through Automatic Information Transfer," in IEEE Access, vol. 9, pp. 107476-107492, 2021

Additional materials about ISE&PPOOA

- **Website:** <https://www.ppooa.com.es/resources/>
- **LinkedIn** group: <https://www.linkedin.com/groups/9500835/>
- **Videos** from the TU Delft REMARO Summer school:
 - Model-Based Systems Engineering [\[collegerama\]](#):
 - The ISE&PPOOA methodology for MBSE [\[collegerama\]](#)
 - Functional Architecture with the ISE&PPOOA methodology [\[collegerama\]](#)



Thank you for participating!

Happy to follow up with any questions or comments